



edyoutec

COMPANY SNAPSHOT

- Developer of playful educational products and tools implementation of AI-Technology
- Strategic growth by M/A in Ed-Tech and Ed-Tech Al
- Well balanced portfolio of high potential and stabile revenue projects.
- Experienced management team with over +100 years of experience in education and digital business models

EXCELLENCE IN EDUCATIONAL PRODUCTS AND TOOLS



C | Artificial Intelligence

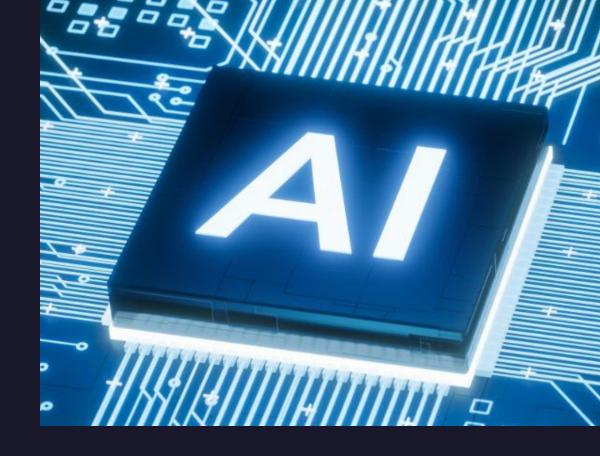
We are following a **2-steps-strategy** to integrate AI in our projects and platforms

First: Implementing AI into the production pipeline

- Integrate AI tools like Chatgpt, Midjourney, Scenario, Promethean AI, Adobe Firefly and Unity Muse
- Researching and exploring new AI technology

Second: Implementing AI into our products

• AI-development and integration to establish intelligent features for adaptive learning and ai-assistant content creation by using our edtech-products



"By integrating these AI tools into our workflow, we are able to stay at the forefront of technological advancements in the gaming industry and deliver high-quality products to our clients and users."

- Kaspar van Treeck Creative Director of Wegesrand

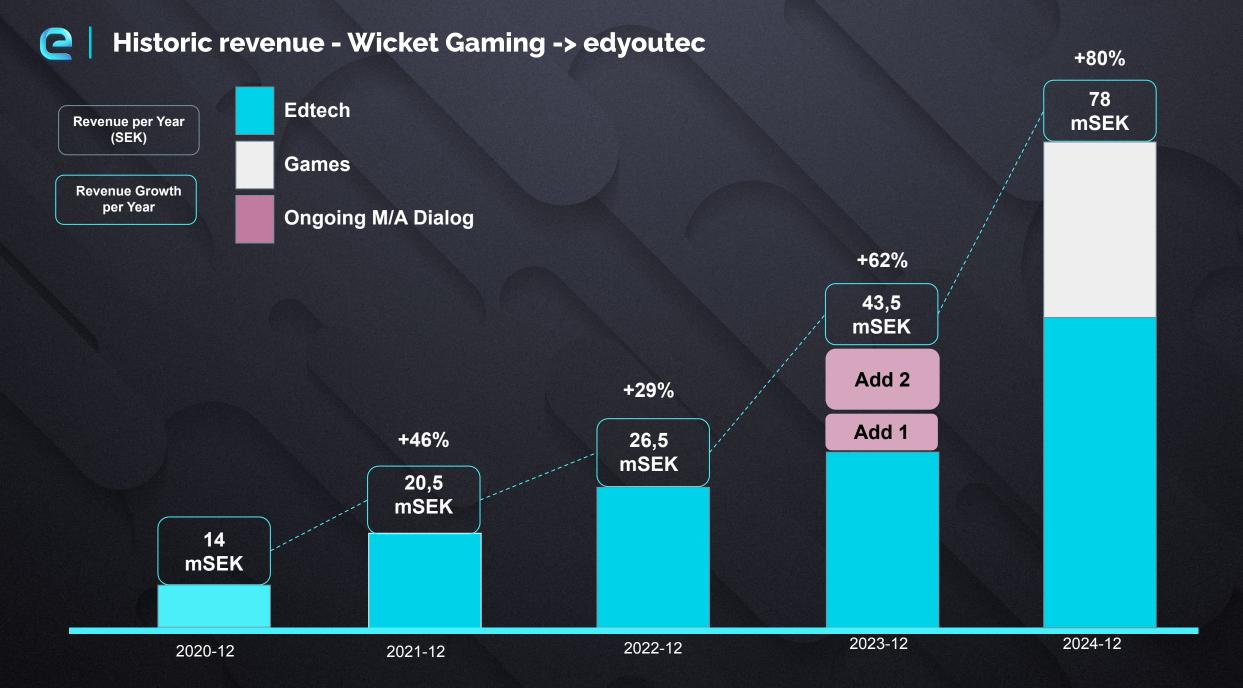




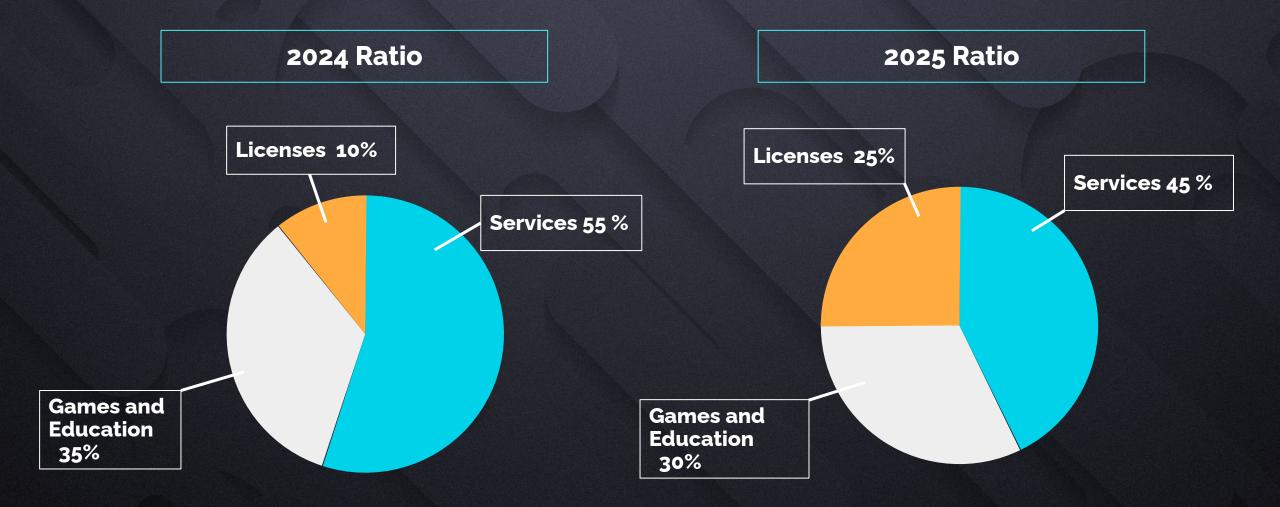
WEGESRAND SHOWREEL



https://www.wegesrand.co/wp-content/uploads/2023/09/Showreel2023_smaller.mp4



Revenue ratio 2024 - 2025



Moving into bigger markets

Starting to be a big partner in EdTech



MARKET SIZE - EdTech vs Games vs AI Education 2022

\$ 297 Billions

Global Digital Ed-Tech Market

\$ 197 Billions

Global Games Market



\$ 2.7 Billions

Global Ai in Education Market

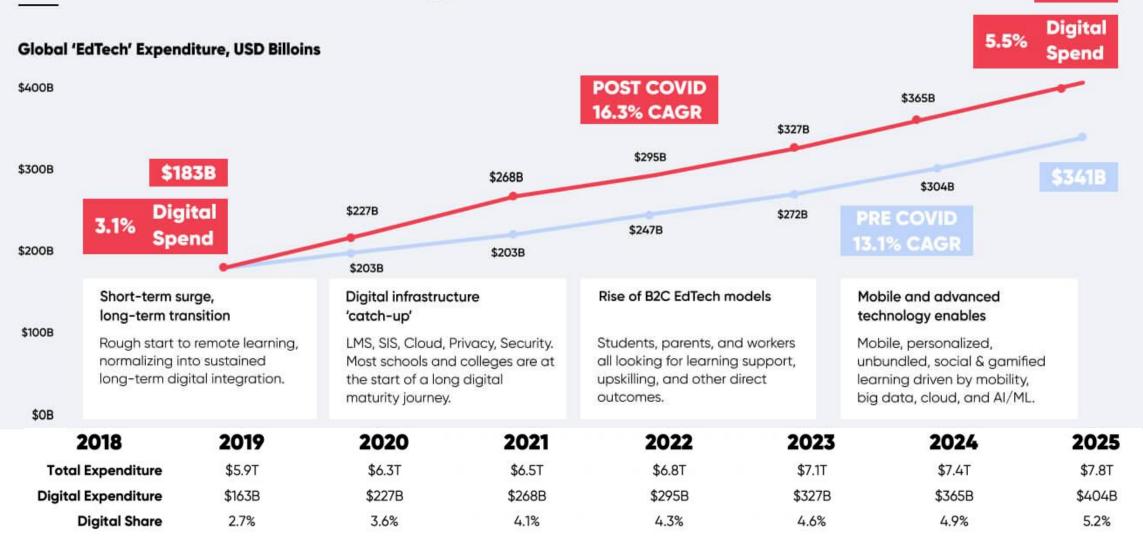
*Source:

https://newzoo.com/insights/articl es/the-global-games-market-will-g enerate-152-1-billion-in-2019-as-t he-u-s-overtakes-china-as-the-big gest-market

https://www.holoniq.com/notes/glo bal-education-technology-market-t o-reach-404b-by-2025

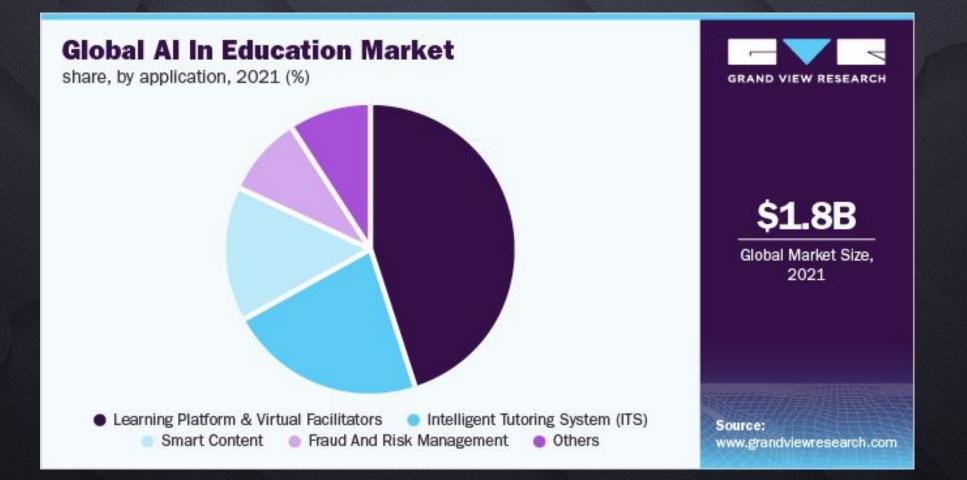
https://www.grandviewresearch.co m/industry-analysis/artificial-intelli gence-ai-education-market-report

EdTech is accelerating



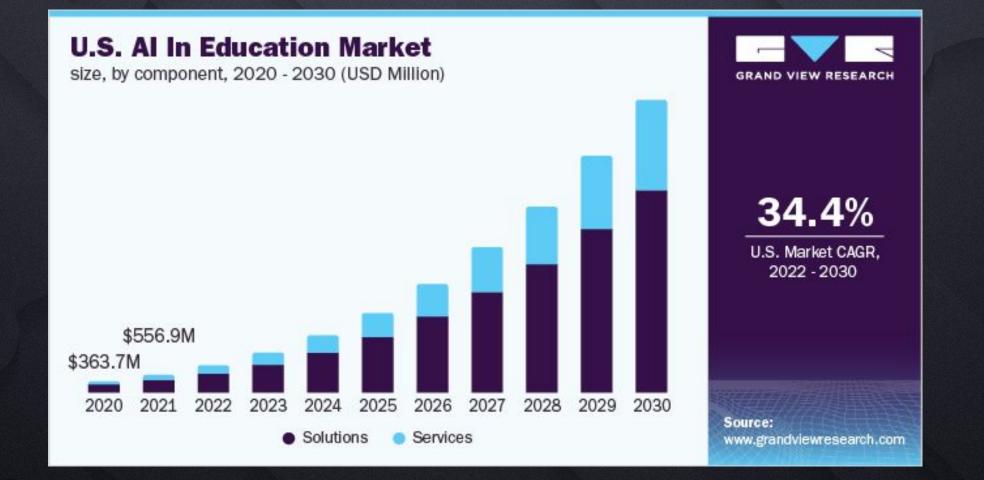
\$404B





Source: https://www.grandviewresearch.com/industry-analysis/artificial-intelligence-ai-education-market-report

Ce | U.S. Al Market



Source: https://www.grandviewresearch.com/industry-analysis/artificial-intelligence-ai-education-market-report

New strategy

Our EdTech IP's



Education / Edtech - Track record of 50+ projects

Playful learning

Serious Games

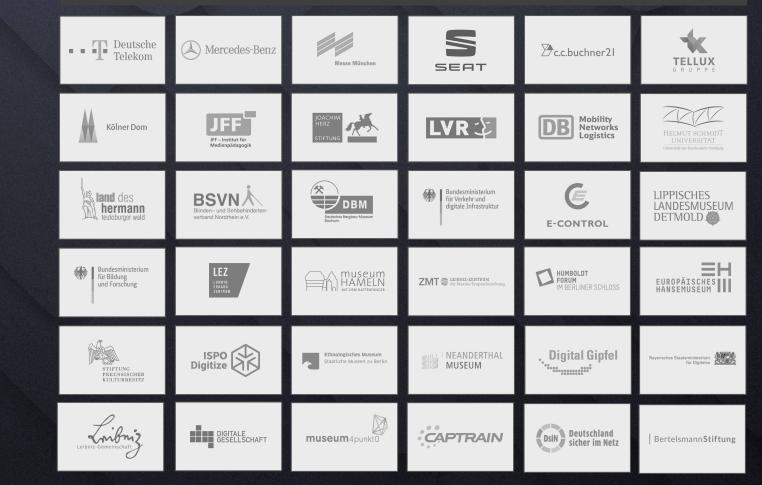


C | **EDUCATION / ED-TECH** - AWARDS AND CLIENTS

PROJECT AWARDS

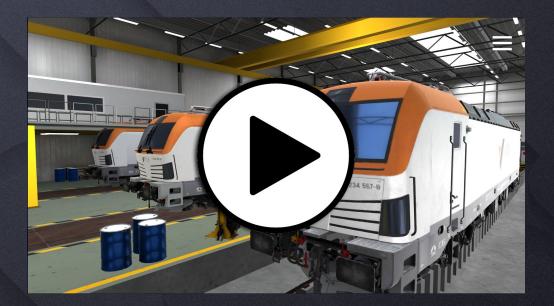


CLIENTS EDUCATION/ ED-TECH



Educational Platform - license

- Rail Experience is a digital educational training platform with gamification elements for locomotive drivers
- Interactive workbook that conveys educational content in a 3D virtual environment and can be customized for each student
- Every year, about 4000 locomotive drivers are trained in Germany and we aim to reach at least 600 of them year 2024 and 1200 the year 2025
- Business model: monthly license per user at 49,90 Euro/month, customer lifetime value 5-7 years
- Planned release early 2024



"Captrain is one of the leading rail logistics companies in Germany and Europe. Rail Experience is an innovative learning platform that digitally complements the training of railway staff in operational service. By using this new product, we differentiate ourselves from other training companies and increase our attractiveness as an employer."

- Henrik Würdemann CEO of Captrain Deutschland GmbH

Educational Platform - license

- **AppLeMat** is an educational platform-product for children with dyscalculia
- The purpose is to strengthening the children's ability to assimilate mathematical knowledge.
- Through mini-games inside the app, children can practice various mathematical skills. The difficulty level of these mini-games adapts to the children's abilities.
- The learning progress can be viewed by therapists via a web platform in real time. Through this solution, the therapists also have the opportunity to manually adjust the selection of mathematical tasks and the level of difficulty.
- The project was commissioned by the prominent universities; Helmut Schmidt University in Hamburg and the University of Würzburg.
- The platform is developed together with digital learning specialist Meister Cody GmbH

• Product will be made for the global market and dialogue with publisher partner are initiated.

Planned release: 2024



New strategy

Our Game IP's

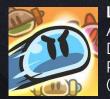


Game Portfolio

<image/>				CAPTAIN CAPTAI	
CRICKET MANAGER PRO	KING ROYAL: IDLE TYCOON	TANK OPERATIONS	CATHEDRAL BUILDER	CAPTAIN HOG & FRIENDS	
Free-to-play (iOS, Android)	Free-to-play (iOS, Android)	WW2 strategy simulation Plattform: PC	Simulation - Construction	Educational, role-play-game	
Sport - Simulation - Strategy	Arcade - Simulation	- Simulation Metascore 83% positiv Plattform: PC		Plattform: PC, Console	
SEARCHING PARTNER/PUBLISHER	SEARCHING PUBLISHER	SIGNED PUBLISHER, RELEASE 2024	SEARCHING PARTNER/PUBLISHER	SIGNED PARTNER, RELEASE TBA	

Publishing Potential

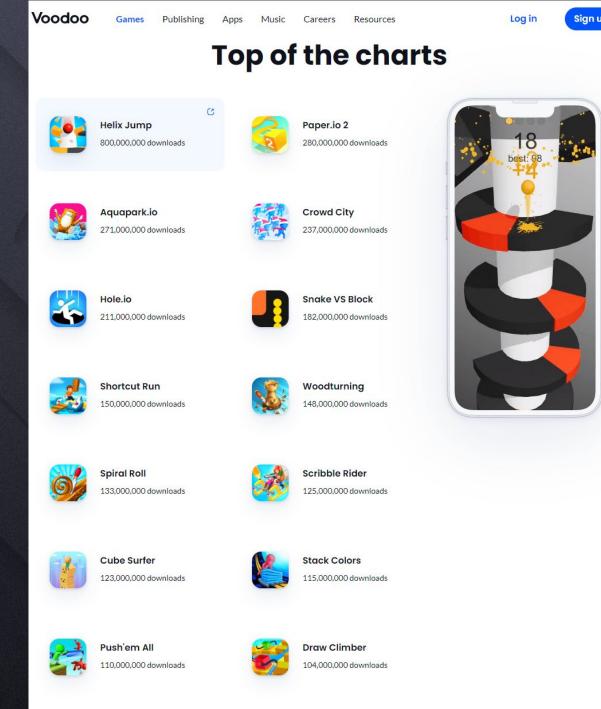
- Helix Jump, Voodoo, 500 million downloads
- Aquapark, Voodoo, 271 million downloads
- Shortcut Run, Voodoo, 106 million downloads
- Dig This!, Voodoo, 69 million downloads
- Roller Splat, Voodoo, 63 million downloads
- Collect´ em All, Voodoo, 10 million downloads
- Idle game potential:



Legend of Slime: Idle RPG War

Adventure game developed by LoadComplete. Downloads: **12+** million (android/ios) Revenue: **2** MUSD/month iOS, **1** MUSD/month Android. (source; sensor tower)

• King Royale - Seeking Publisher for launch



2

Publishing deal case and other idle genre

Source; Game Intel iOS august 2023									
	Legend of Slime (iOS)	ldle Miner (iOS)	Adventure Capitalist (iOS)	Coin Master (iOS)	Summoner's Greed: Idle RPG TD (iOS)	King Royale ; Idle Tycoon (iOS)			
RETENTION									
Day 1	33%	39.30%	36.80%	42.70%	34.80%	36.01%			
Day 7	9%	10.70%	8.60%	12.40%	8.30%	6.67%			
Day 30	3%	3.90%	2.70%	4.70%	2.60%	1.60%			
ENGAGEMENT									
Average Number of Session per user	3	3	3	3	3	4			
Average Session Length per user (min)	3 minutes	9 minutes	4 minutes	14 minutes	3 minutes	11 mins			
Average Playtime per user (min)	~12 mins	~28 mins	~13 minutes	~45 minutes	~9 minutes	~44 mins			
RATINGS									
Average	4.70	4.73	4.73	4.72	4.92	4.6			
Genre	Hypercasual	Arcade	Arcade	Arcade	Arcade	Arcade			
Sun - Genre		Idler	ldler	ldler	ldler	Idler			
Category	Role Playing Adventure	Simulation Strategy	Board Simulation	Casual Adventure	Role Playing Strategy	Simulation Strategy			

Start to see improved data on latest build



We are looking to execute on:

- New company brand identity edyoutec
- Allocate more resources to our EdTech expansion
- Expanding the advisory board with tech advisors
- Sign new projects and deals
- Accelerate our EdTech division with acquisitions
- Secure publishing deals for King Royale, Cricket Manager and Cathedral.

